



Energy Resources Group, Inc.

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April 2, 2011

Mr. Anthony Weeks
P.O Box 2512
Frederiksted, USVI 0084

Dear Mr. Weeks,

It was a pleasure speaking with you again and learning of your interest in the GE Gas Turbine Electric Power Generation equipment we are offering in connection with Gas Alternative Systems, Inc of NYC, NY.

As we discussed, these are two (2) used GE LM5000 "single skid" mounted gas turbine electric generator units fully enclosed with auxiliary equipment each rated approximately 32.5 MW (total=65.0 MW). The gas turbine engines were overhauled by a GE authorized shop and each unit has approximately 4000 hours of operation. Each unit has an overhaul life of approximately 40,000 hours.

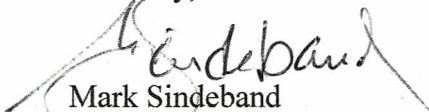
I have enclosed our power point brochure that provides a scope of equipment and gives detailed photos of the turbine packages and ancillary equipment.

The equipment can be shipped FOB Port of NY/NJ and/or easily installed at the customer's request under a turnkey type contract for stationary land based or barge-mounted operation. The barge-mounted option may prove very suitable for the St. Thomas generating station as it is located on the water and the equipment can be tied-in to the existing plant fuel supply.

A wide variety of financing and operating options are available to consider including a traditional "tolling" arrangement whereby WAPA pays for the electricity generated and supplies the fuel. The equipment can be shipped expeditiously and made fully operational in a short timeframe.

Please let me know how we may proceed based on interest expressed by WAPA.

Sincerely,


Mark Sindeband
Energy Consultant

cc: Len Shapiro-ERG/Gas Alternative Systems, Inc /1 enclosure